



NORTH DAKOTA
COMMUNITY
— FOUNDATION —

Improving Communities Through Philanthropy

Steve Lipp, President

About NDCF

Established: 1976

Status: 501(c)(3), Public Non-Profit Organization

Offices: Bismarck • Larimore • Dickinson • Wahpeton

Coverage: North Dakota and Contiguous Areas

Board of Directors:

- All Volunteers
- Serve 3-year terms
- Geographically dispersed



First President
& CEO:
former ND
Governor
William Guy



About NDCF

Assets: \$160 million* **Active Funds:** *950+

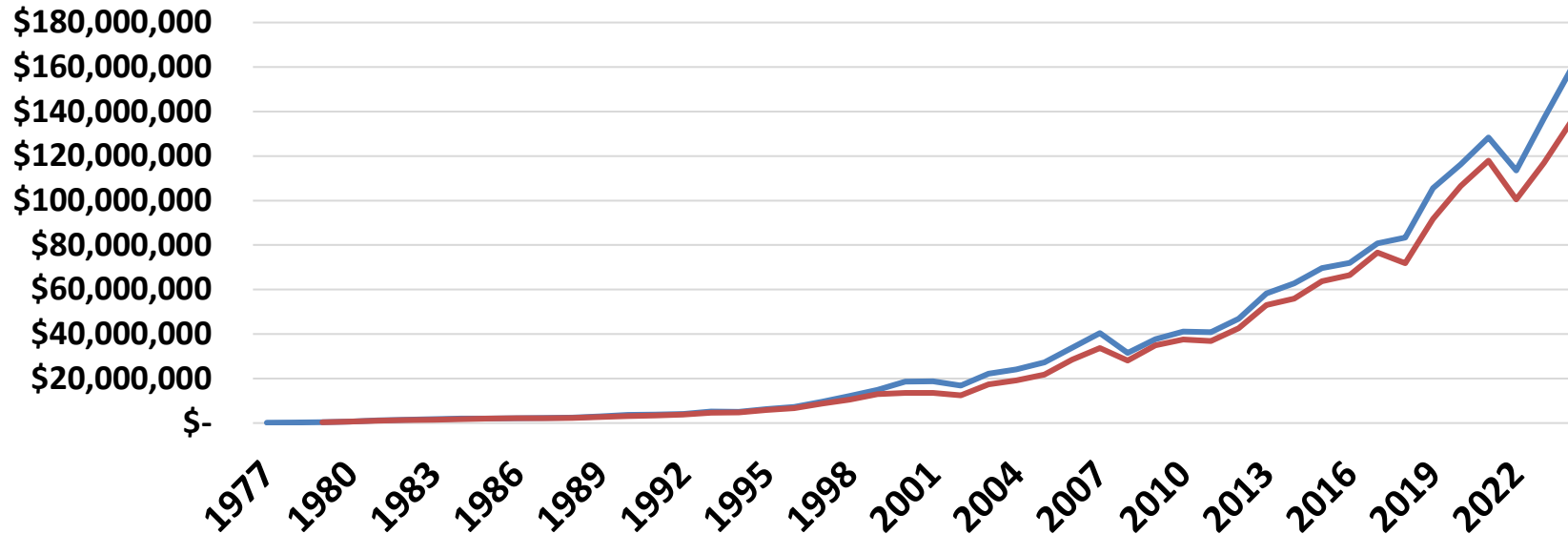
Grants/Charitable Expenses: 38,112; \$121 million*

CFNS

ACCREDITED
FOUNDATION

Asset Growth Through the Years

Total Assets and Endowed Assets



* Data as of 12/31/24

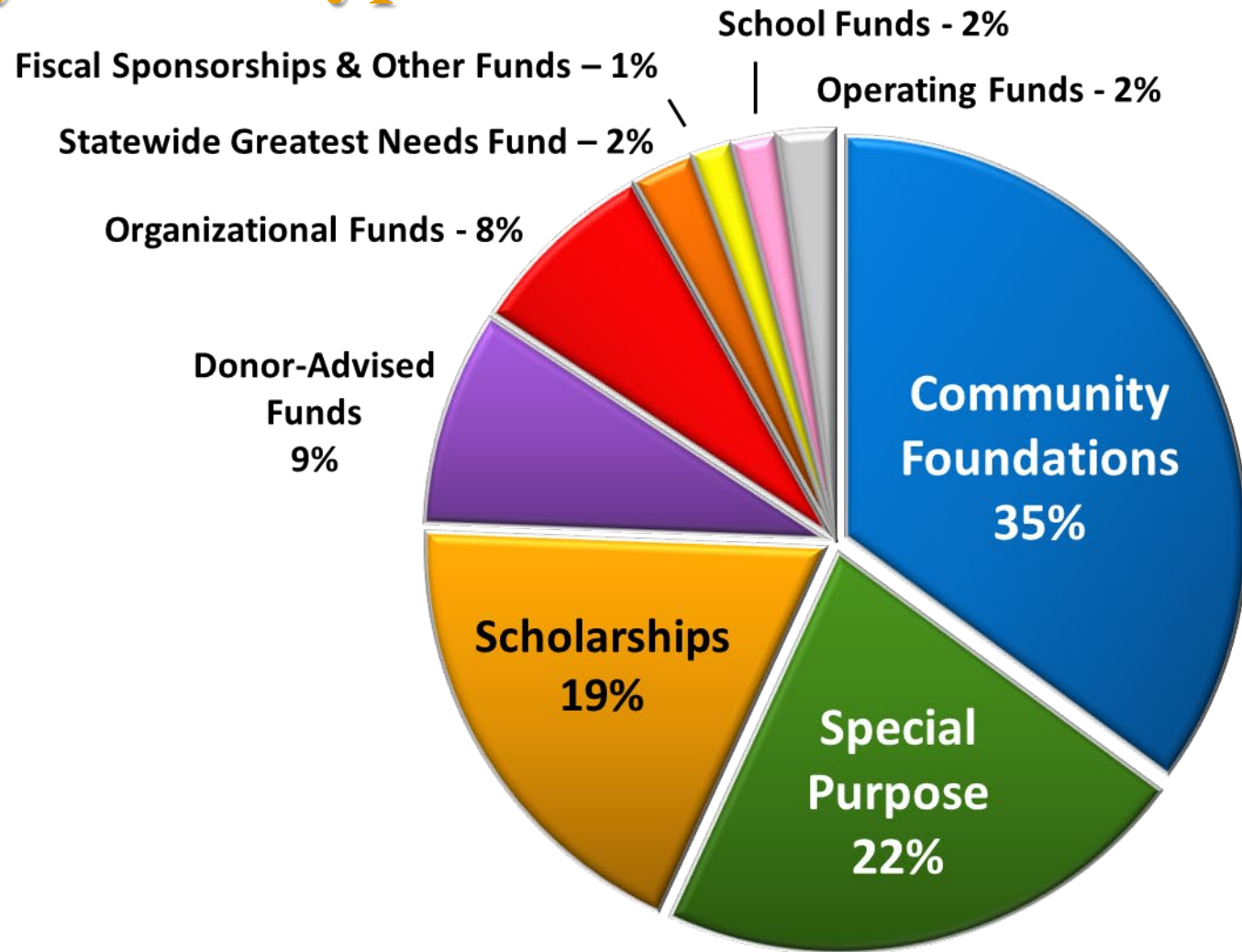
Donor & Community Focused – Resources for Growth

- **Trusted Fiduciary**

- Annual 990 reporting, annual audit
- Tax issues handled – donors receive maximum tax benefits
- Investment Firms:
 - Bremer Wealth, Bell Bank Wealth, Wells Fargo, US Bank, 1st International Bank & Trust, Bravera, Vanguard, BMO (formerly Bank of the West)
- Overhead costs shared by 1000+ funds
- Financial and fundraising experts with many decades of experience

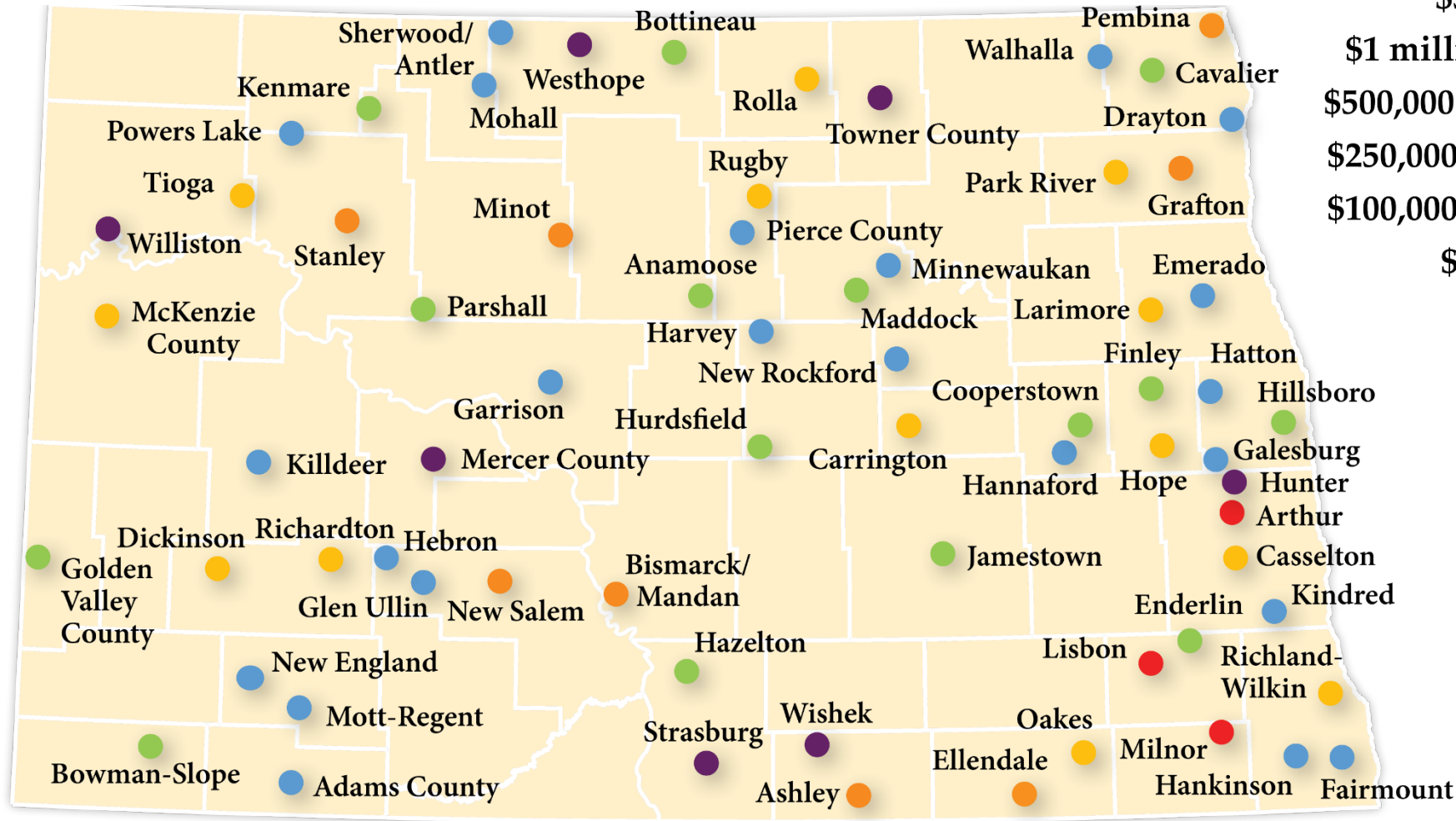


Assets by Fund Type



* Data as of 12/31/24

Our Focus: 69 Community Foundations



Total Assets = Annual Grants

\$5 million+	Red	\$200,000+
\$1 million - \$5 M	Orange	\$40,000 - \$200,000
\$500,000 - \$999,999	Yellow	\$20,000 - \$40,000
\$250,000 - \$499,999	Light Green	\$10,000 - \$20,000
\$100,000 - \$249,999	Blue	\$4,000 - \$10,000
\$0 - \$99,999	Purple	\$0 - \$4,000



Community Fund Examples:

Fund	Year Started	Current Assets*	Available to Grant
Drayton Area Community Foundation	2005	\$153,475	\$5,460
Bowman & Slope County Community Foundation	2014	\$391,264	\$13,060
Richardton Area Community Foundation	1981	\$552,006	\$19,720
Carrington Community Endowment Fund (includes McGinn-Kunkel estate)	1980	\$768,968	\$27,120
Minot Community Endowment Fund (includes Westlie & Solheim)	1981	\$1,875,287	\$69,360
Clarence Johnson & Eunice Iwen Community Foundation	2005	\$7,087,110	\$264,840

* Data as of 12/31/24

Local Committees Fundraise

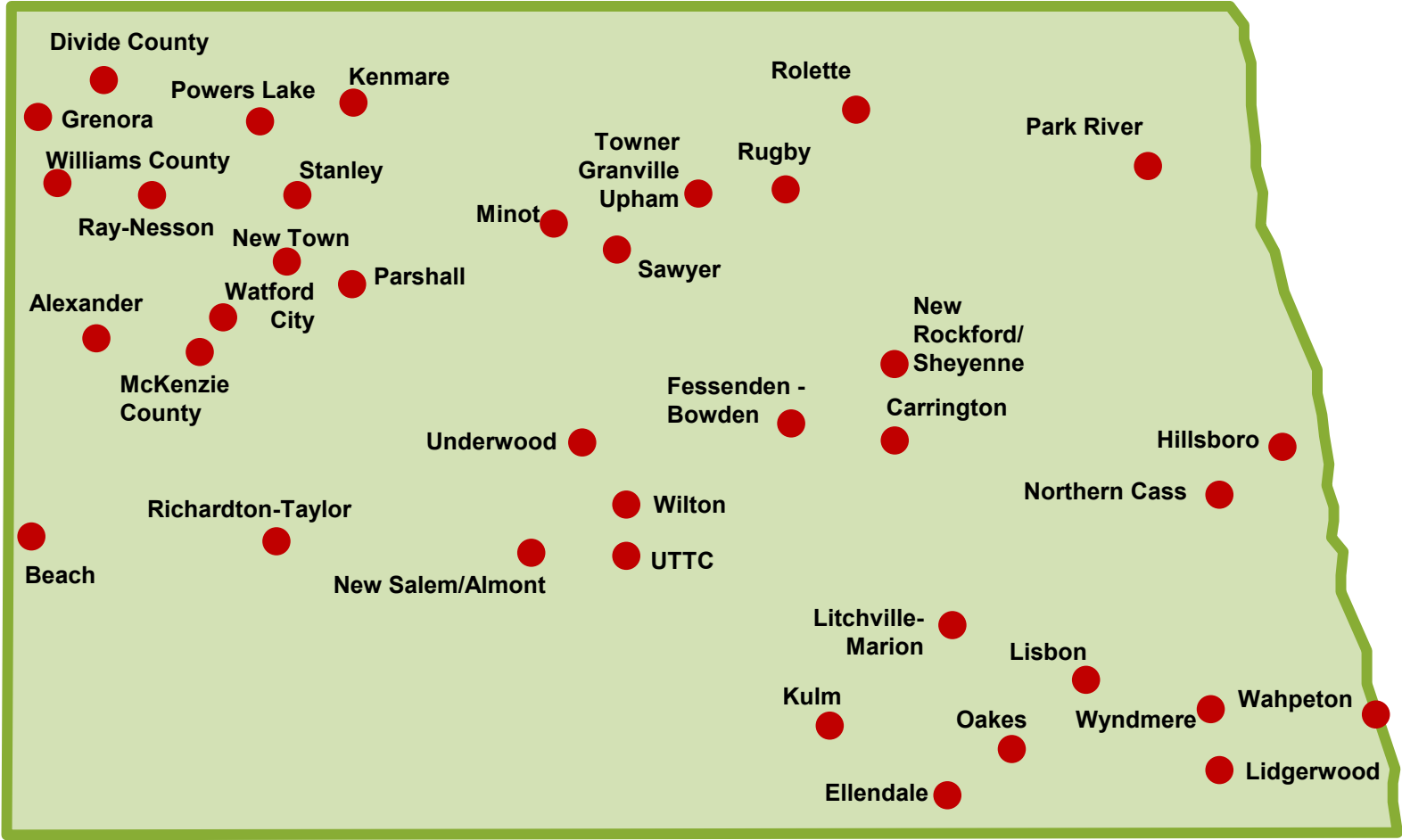
- **Local Business Match**
- **Local Donors Lead**
- **Community Events**
 - Annual Dinner with Entertainment
 - Game Show Fun Night
 - Ice Cream Social
 - Football Party
 - Golf Tournament
- **Other Options:**
 - Bequests
 - Charitable Gift Annuities
 - Gifts of Land or Stock
 - Corporate Giving



Local Committees Recommend Grants



60 School Funds



Examples of School Foundation Grants



Grenora – new drums
for marching band



Kulm – new furnishings &
bookshelves for K-12 library



Kulm – gym upgrades
(air conditioning, scorer's table,
wall mats, back rests for
bleachers)

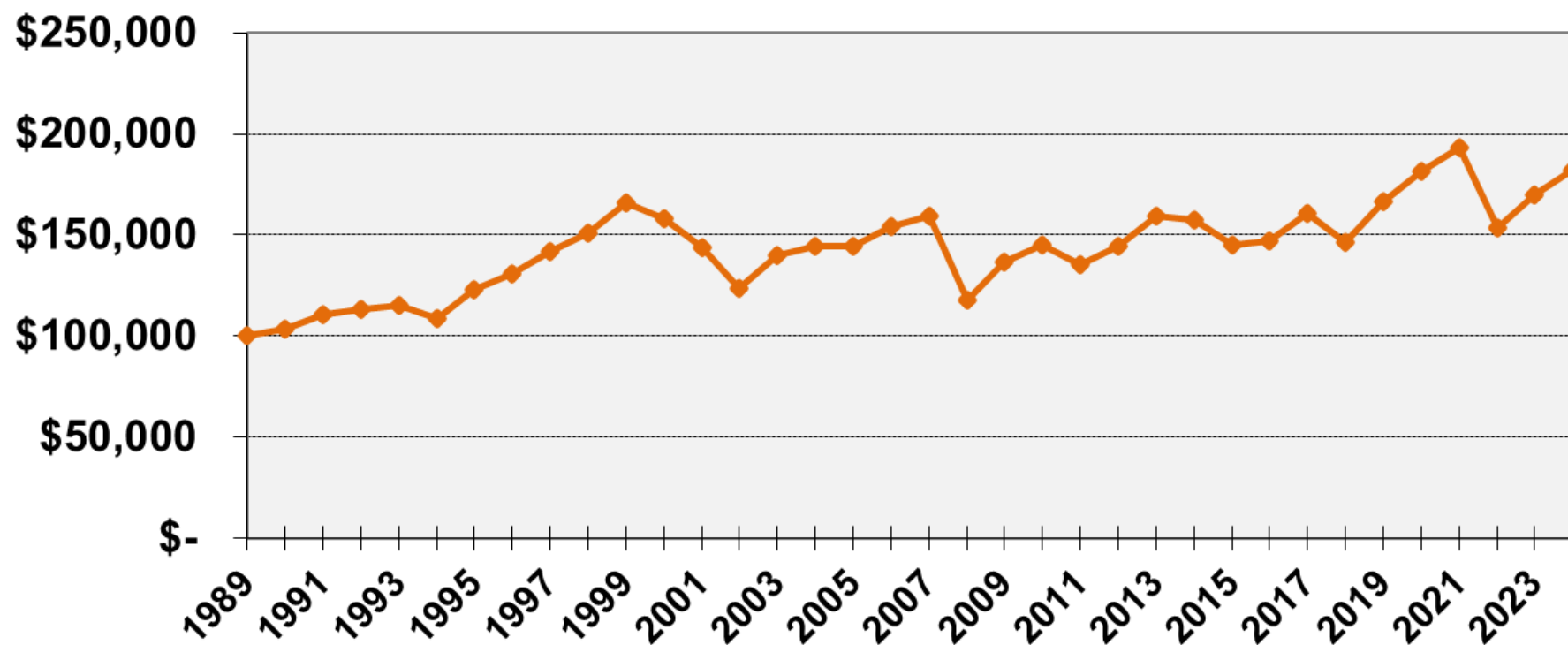


Grenora – teacher
housing

An Endowment Example

The Power of Endowment: Retained Market Value of \$100,000

Invested on 12/31/1989 (based on 5% total spending – 4% grant + 1% admin fee)



* Fund Value in 2024: **\$182,381**

* Total \$ given in grants: **\$199,605**

40% State Tax Credit

40% State Income Tax Credit on Gifts to Qualified ND endowment funds

- Gifts by Individuals over \$5,000 or businesses giving any amount that pay ND income tax, are eligible for a 40% ND income tax credit. Limits Apply. Gifts of all sizes and types are acceptable.

Gift Amount	\$5,000	\$10,000	\$25,000	\$50,000
Estimated Federal Tax Savings	(\$960)	(\$1,920)	(\$4,800)	(\$9,600)
ND State Income Tax Credit	(\$2,000)	(\$4,000)	(\$10,000)	(\$20,000)
Net Cost of Gift	\$2,040	\$4,080	\$10,200	\$20,400

Charitable Gift Techniques

NDCF Can Accept and Has Experience with a Variety of Sophisticated Instruments

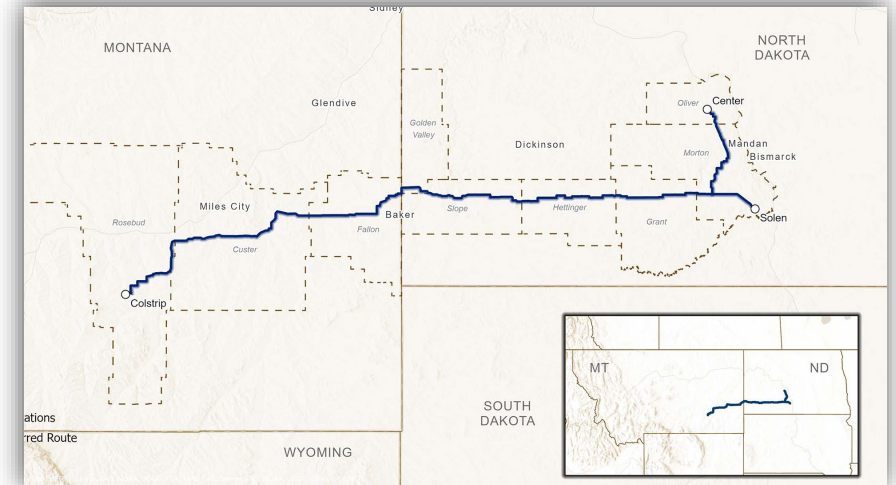
- Outright Gift of Cash
- Stock Transfer / Long-Term Capital Gain Property
- Gift of Mineral Rights
- Charitable Remainder Uni-trust
- Charitable Gift Annuities
- Qualified Charitable Distribution from an IRA
- Gift of Home or Farm with Reserved Life Estate
- Gifts of Cash Value Life Insurance
- Named Beneficiary of Retirement Accounts
- Bequests

Real North Dakotans Giving Back Through NDCF



Corporate Giving Partner

- We can structure a program to help your company accomplish your charitable goals.
 - **ND Tribal Apprenticeship Program:** Partnered with Hess, Haliburton, Nabors = \$14 million
 - **Grid United Community Investment Program:** Grant dollars for eight community funds in southwest ND = \$2.17 million
 - **Conoco Phillips:** giving primarily through Dickinson and McKenzie County Community Funds



NDCF STAFF



Steve Lipp
President
Bismarck, ND



Kevin Dvorak
CEO
Bismarck, ND



Christi Stonecipher
Communications Dir.
Bismarck, ND



Jeff Wanek
Accountant
Bismarck, ND



Deb Clark
Office Manager
Bismarck, ND



Judy Sauter
Database Manager
Bismarck, ND

Western ND



John Heinen
Development Director
Dickinson, ND



Nicole Wadsworth
Office Assistant
Dickinson, ND

Central ND



Kara Geiger
Development Director
Bismarck, ND

Eastern ND



Amy Stromsodt
Development Director
Larimore, ND



Robin Salander
Office Assistant
Larimore, ND



Scott Nicholson
Development Director
Wahpeton, ND

2025 ND Picnic in Arizona!

- Approximately 2,500 attendees
- 60 sponsors/vendors



Join us next year!
Sunday, March 1, 2026
10 am – 2:30 pm
Red Mountain Park, Mesa, AZ





NORTH DAKOTA
COMMUNITY
— FOUNDATION —

“What a man does for himself, dies with him. What he does for his community lives long after he is gone.”

- Theodore Roosevelt

www.NDCF.net